

ProxyPetroleum Energy SEK

June: 4.55 %

YTD: 23.09 %

The ProxyPetroleum fund is a global equity fund that seeks long-term capital appreciation through investments in listed equities engaged primarily in production, exploration and distribution of oil and natural gas.

The investment model is based on a thematic fundamental approach supported by quantitative and systematic models.

Cumulative Return



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
2016	-3.40	10.25	3.73	12.91	0.94	2.48	-1.85	4.55	2.18	1.48	9.94	3.44	56.12
2017	-8.25	-2.01	-2.82	-4.96	-7.51	-6.35	0.36	-4.92	12.89	3.19	3.26	3.45	-14.60
2018	-2.45	-2.14	0.84	15.28	6.08	4.55							23.09

Performance Figures

Return since inception*	64.1 %
Volatility	21.1%
Sharpe**	1.0

*2016 when current managers took over **Risk-free rate 0%

Contact

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